



Attainable Homeownership Tax Credit Donor Contribution Form

| For Office Use Only | |
|---|----------|
| <input type="checkbox"/> Acknowledgment Sent | |
| <input type="checkbox"/> Non-Cash Documentation | |
| Date | Initials |
| | |

| Contributor Information (To be completed by the contributor) | | | Date: _____ |
|--|-------|---|---|
| Legal Name of Individual or Business | | Social Security Number or Federal Identification Number (EIN) | |
| | | | |
| Address | | Telephone number | |
| | | | |
| City | State | Zip Code | Indicate Individual or Business Contribution Below |
| | | | <input type="checkbox"/> Individual <input type="checkbox"/> Business |

| Attainable Homeownership Tax Credit Computation | | | |
|--|--|---|---|
| Contributor must read the information provided on both pages of this form, sign below, and provide proof of payment and/or a statement of the donation's value. | | | |
| Name of Contact Person for Business/Corporate Contribution | | Certified Tax Credit Recipient Organization | |
| | | Habitat for Humanity of Indiana, Inc. | |
| 1. Total amount of contribution. <i>Select type of contribution and list the amount</i> <input type="checkbox"/> Cash/Check <input type="checkbox"/> Stocks/Bonds <input type="checkbox"/> Land/Real Estate <input type="checkbox"/> In-Kind | | 1. | \$ |
| | | 2. | \$ |
| 2. Multiply Line 1 by 0.5 (or 50%) | | 3. | \$ |
| 3. Tentative amount of credit: lesser of Line 2 or \$10,000* <i>Donors claim the credit on Schedule IN OCC of their Indiana income tax forms</i> | | | |
| Did you attach additional documentation to this form for land/real estate or in-kind gifts? <i>Forms available at the Habitat affiliate. Non-cash gifts without documentation are ineligible for tax credit</i> | | | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A |
| <p>*Contributors may only claim \$10,000 in total Attainable Homeownership Tax Credits in any one calendar year. If contributor donates to multiple organizations and their total donations are more than \$20,000, the above credit on line 3 may not be honored. It is the responsibility of the contributor to track their donations and their total expected tax credits; Habitat is only responsible for tracking the credits for the donations it receives directly.</p> <p>Example Computation: Line 1) \$30,000 Contribution to Habitat Line 2) \$30,000 x 0.5 = \$15,000, Line 3) \$10,000 is less than \$15,000 so the maximum credit that can be processed is \$10,000.</p> <p>For Non-Cash Gifts Only: Attach additional documentation (see back for details) and send to the address below.</p> | | | |
| Signature of contributor or business representative ► | | | |

| Local Affiliate Designation and Official Certifying Agency | | | |
|--|---------------------------|------------------|-------|
| Name of the local Habitat affiliate or Indiana county where you would like to designate your donation** | | | |
| Habitat for Humanity of Cass County, IN Inc. | | | |
| Certified Tax Credit Recipient Organization --SEND YOUR DONATION AND THIS FORM TO THE ADDRESS BELOW | | | |
| Habitat for Humanity of Indiana, Inc. | 101 W Ohio St. Suite 2000 | Indianapolis, IN | 46204 |
| <p>If a contributor's expected credit is denied by the Indiana Department of Revenue, then the contributor should contact taxcredit@habitatindiana.org to ensure their donation and contact information were correctly reported; an incorrect SSN is the most common mistake that causes denied credits.</p> <p>**If designated county isn't served by a local affiliate, then the donation will support Habitat's statewide building program.</p> | | | |